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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

RESIDENTIAL CAPITAL, LLC, et al.,

Plaintiffs,

v.

ALLSTATE INS. CO., THE OTHER PARTIES LISTED ON EXHIBIT A TO THE COMPLAINT, JOHN DOES 1-1000,

Defendants.

Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

Adv. Case No. 12-01671 (MG)

NOTICE OF MOTION TO WITHDRAW THE REFERENCE OF THE ABOVE-CAPTIONED ADVERSARY PROCEEDING TO THE BANKRUPTCY COURT

PLEASE TAKE NOTICE that pursuant to 28 U.S.C. § 157(d), Rule 5011 of the Federal Rules of Bankruptcy Procedure and Rule 5011-1 of the Local Rules of the United States

Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the

accompanying declaration of Kanchana Wangkeo Leung, dated June 28, 2012 and exhibits attached thereto and the accompanying memorandum of law, defendant Federal Housing Finance Agency ("FHFA"), as Conservator for Freddie Mac, by and through its undersigned attorneys, hereby moves the United States District Court for the Southern District of New York for entry of an order withdrawing the reference of this Adversary Proceeding to the Bankruptcy Court, and for such other and further relief as the Court deems just and proper.

FHFA has made no prior request to any court for the relief requested by this motion.

FHFA respectfully requests oral argument on this motion.

DATED:

June 28, 2012

New York, New York

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP

/s/ Andrew K. Glenn

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